



GROUP BENEFIT SERVICES, INC.  
6 NORTH PARK DRIVE, SUITE 310  
HUNT VALLEY, MD 21030  
PHONE: 410-832-1300 OR 800-638-6085  
FAX: 410-832-1316

## EMPLOYEE ELECTION FORM

(This is not an application for insurance)

An AmWINS Group Company

EMPLOYER: \_\_\_\_\_

EFFECTIVE DATE: \_\_\_\_\_

COBRA/State Enrollee

ACCOUNT #: \_\_\_\_\_

New Employee

Addition of Dependent(s)

Coverage Change

Open Enrollment

Demographic Updates

Waiver of Coverage

### Employee Demographic Information

LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI \_\_\_\_\_ SSN \_\_\_\_\_

STREET ADDRESS \_\_\_\_\_ CITY \_\_\_\_\_ STATE \_\_\_\_\_ ZIP \_\_\_\_\_

SEX  M  F DATE OF BIRTH \_\_\_\_\_ PHONE \_\_\_\_\_ EMAIL \_\_\_\_\_

MARITAL STATUS  SINGLE  DIVORCED  MARRIED  DOM PARTNER DATE OF MARRIAGE \_\_\_\_\_ DATE OF HIRE \_\_\_\_\_

HOURS PER WEEK \_\_\_\_\_ ANNUAL SALARY \_\_\_\_\_ BENEFIT CLASS \_\_\_\_\_

\_\_\_\_\_ COST CENTER \_\_\_\_\_

Additional dependents may be added

### All Covered Dependents

	NAME	DOB	SSN	SEX M/F	MED	DEN	VIS	MEDICAL PCP #	CURR PATIENT Y/N	DENTAL #	DEBIT CARD Y/N
EE					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
SP/DP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

### Other Health / Dental Insurance Information

Are you or any dependent(s) receiving benefits under Medicare?  No  Yes Eff Date: Part A \_\_\_\_\_ Part B \_\_\_\_\_  
Medicare #: \_\_\_\_\_

Do you or any dependent(s) have health/dental coverage with another insurer?  No  Yes Eff Date: \_\_\_\_\_  
Term Date: \_\_\_\_\_ Carrier Name: \_\_\_\_\_ Policy #: \_\_\_\_\_

Policyholder Name: \_\_\_\_\_  Individual Policy  Spouse's Employer

### Benefit Elections – Check off Plan Type, Enter Plan Description and Benefit / Amounts where needed

MEDICAL PLAN: \_\_\_\_\_  MEDICAL PLAN: \_\_\_\_\_

MEDICAL PLAN: \_\_\_\_\_  MEDICAL PLAN: \_\_\_\_\_

HEALTH REIMBURSEMENT ARRANGEMENT (HRA) PLAN: \_\_\_\_\_

DENTAL PLAN: \_\_\_\_\_  DENTAL PLAN: \_\_\_\_\_

VISION PLAN: \_\_\_\_\_  VISION PLAN: \_\_\_\_\_

GROUP LIFE  GROUP AD&D  GROUP SHORT TERM DISABILITY  GROUP LONG TERM DISABILITY

EMPLOYEE SUPP LIFE BENEFIT AMOUNT: \_\_\_\_\_  EMPLOYEE SUPP AD&D BENEFIT AMOUNT: \_\_\_\_\_

SPOUSAL SUPP LIFE BENEFIT AMOUNT: \_\_\_\_\_  SPOUSAL SUPP AD&D BENEFIT AMOUNT: \_\_\_\_\_

DEPENDENT LIFE BENEFIT AMOUNT: \_\_\_\_\_  DEPENDENT AD&D BENEFIT AMOUNT: \_\_\_\_\_

VOLUNTARY STD BENEFIT AMOUNT: \_\_\_\_\_  VOLUNTARY LTD BENEFIT AMOUNT: \_\_\_\_\_

**Waiver of Coverage**  Not Interested  Group Coverage Elsewhere - Carrier Name: \_\_\_\_\_

Medicare/Medicaid  Individual Coverage Elsewhere  Out of Carrier Service Area  Federal Subsidy/Public Exchange

I hereby certify that the benefits provided by my Employer have been explained to me, that I have been given an opportunity to elect coverage and that I voluntarily decline to participate in the benefits offered above. I understand that I may be required to wait until the next open enrollment period or until a Special Enrollment event for medical or dental coverage occurs, or be required to provide Evidence of Insurability for life or disability benefits. I certify this election as per the certification statement shown on the reverse of this application.

EMPLOYEE SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

EMPLOYER SIGNATURE: \_\_\_\_\_

DATE: \_\_\_\_\_

ACCOUNT #: \_\_\_\_\_ EFFECTIVE DATE: \_\_\_\_\_

LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI \_\_\_\_\_ SSN \_\_\_\_\_

**CERTIFICATION:** *If you have any questions concerning the benefits and services that are provided by or excluded under this agreement, please contact a Membership Services Representative before signing this election form.*

I hereby enroll on behalf of myself and each dependent listed on the election form. If this form is accepted, coverage will be provided according to the terms and conditions of the contract between the carrier and my employer. I agree to pay current and future charges for the coverage provided in excess of any employer contribution.

Any person who knowingly OR willfully presents a false or fraudulent claim for payment of a loss or benefit or who knowingly OR willfully presents false information in an application for insurance is guilty of a crime and may be subject to fines and confinement in prison. I have carefully read this form and agree to its terms. The recorded answers on this form are, to the best of my knowledge and belief, full, complete and true as of this date.

I certify that I am the spouse, parent, legal guardian (or the dependent has been placed in my home for adoption) of the dependents listed on the form and they are dependent upon me for primary support, as defined by the IRS.

**Life Insurance – Beneficiary Information**

	Group Life/AD&D Beneficiary Name	Relationship	Percentage
Primary	_____	_____	_____
Primary	_____	_____	_____
Contingent	_____	_____	_____
Contingent	_____	_____	_____

	Voluntary Employee Life/AD&D Beneficiary Name	Relationship	Percentage
Primary	_____	_____	_____
Primary	_____	_____	_____
Contingent	_____	_____	_____
Contingent	_____	_____	_____

	Voluntary Spousal Life/AD&D Beneficiary Name	Relationship	Percentage
Primary	_____	_____	_____
Primary	_____	_____	_____
Contingent	_____	_____	_____
Contingent	_____	_____	_____

	Voluntary Dependent Life/AD&D Beneficiary Name	Relationship	Percentage
Primary	_____	_____	_____
Primary	_____	_____	_____
Contingent	_____	_____	_____
Contingent	_____	_____	_____

**GBS Advantage HRA – Important Information**

Elections under the HRA plan are binding for the entire Plan Year and cannot be revoked, modified or amended unless due to a limited family status change. Under penalty of perjury, you agree to use the debit card solely for the purchase of eligible expenses not covered by any other plan. You are responsible for providing proof to support reimbursed expenses and agree that any reimbursed expenses later discovered to be ineligible may be deducted from your paycheck by your employer. By electing the HRA plan, you authorize the release of claims information to your employer and Group Benefit Services, Inc., the Third Party Administrator for this plan.

## EMPLOYEE ELECTION FORM - ADDENDUM

(This is not an application for insurance)

EMPLOYER: \_\_\_\_\_ EFFECTIVE DATE: \_\_\_\_\_

ACCOUNT #: \_\_\_\_\_

LAST NAME \_\_\_\_\_ FIRST NAME \_\_\_\_\_ MI \_\_\_\_\_ SSN \_\_\_\_\_

### General Information – Enter Additional Covered Dependents

DEP	NAME	DOB	SSN	SEX M/F	MED	DEN	VIS	MEDICAL PCP #	CURR PATIENT Y/N	DENTAL #	DEBIT CARD Y/N
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				
DEP					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>				

### Benefit Elections – Enter Additional Plan Description and Benefit / Amounts where needed

- |  |  |
|--|--|
| <input type="checkbox"/> ADDITIONAL PLAN: _____<br><input type="checkbox"/> ADDITIONAL PLAN: _____<br><input type="checkbox"/> ADDITIONAL PLAN: _____<br><input type="checkbox"/> ADDITIONAL PLAN: _____ | BENEFIT AMOUNT: _____<br>BENEFIT AMOUNT: _____<br>BENEFIT AMOUNT: _____<br>BENEFIT AMOUNT: _____ |
|--|--|

### Life Insurance – Additional Beneficiary Information

**Plan:** \_\_\_\_\_ **Relationship** \_\_\_\_\_ **Percentage** \_\_\_\_\_

- |            |       |       |
|------------|-------|-------|
| Primary    | _____ | _____ |
| Primary    | _____ | _____ |
| Contingent | _____ | _____ |
| Contingent | _____ | _____ |

**Plan:** \_\_\_\_\_ **Relationship** \_\_\_\_\_ **Percentage** \_\_\_\_\_

- |            |       |       |
|------------|-------|-------|
| Primary    | _____ | _____ |
| Primary    | _____ | _____ |
| Contingent | _____ | _____ |
| Contingent | _____ | _____ |